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FEDERAL COMMUNICATIONS COMMISSION OFFICE OF SECRETARY

May 19, 1994

Mr. Jonathan Levy Office of Plans and Policy Federal Communications Commission 1919 M Street, N.W. Washington, D.C. 20554

RE:

PP Docket No. 93-21: Written Ex Parte Contact

Dear Jon:

You have requested additional information concerning college football. Enclosed please find the following information.

A list of the major college conferences and the local markets of each university. This list may have changed slightly with new schools being added to some conferences.

An additional analysis of the San Francisco market, based on the <u>San Francisco Chronicle's</u> Saturday sports listings. This table was originally presented at the FCBA's seminar on sports migration. The only difference between this chart and the chart submitted in our Comments is that each game is counted as one game, even though the game may have appeared on several television stations throughout the Bay Area. Remember, <u>Chronicle's</u> sports listings cover several markets including San Francisco, Sacramento/Stockton, San Jose, Chico-Redding and Salinas. Importantly, the trend in the over all decline of games on off-air television remains the same.

Finally, you have asked for a more detailed analysis regarding coverage of University of Arizona and Arizona State games in the Tucson market. Enclosed you will find an additional chart detailing live vs. taped games.

David L. Donovan

cc: James Olsen, Esq.
Martin Stern, Esq.
Kathy Franco, Esq.

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INTV Association of Independent Television Stations, Inc. 1320 Nineteenth St., N.W., Suite 300, Washington, D.C. 20036 ● (202) 887-1970/Fax (202) 887-0950

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SAN FRANCISCO AREA College Football 1984 - 1992

FEDERAL COMMUNICATIONS COMMISSION OFFICE OF SECRETARY

YEAR	OFF AIR	CABLE
1984	69	28
1985	90	24
1986	114	25
1987	65	31
1988	46	31
1989	46	54
1990	27	78
1991	35	58
1992	29	86

Source: San Francisco Chronicle, Saturday TV Sports Listings (Sept.-Dec./1984-1992)

COLLEGE FOOTBALL CONFERENCES AND INDEPENDENTS

INSTITUTION	LOCATION	TV MARKET (DMA)	# OF TV HOUSEHOLDS (SIZE)	RANK
	PAC	<u>- 10</u>		
Arizona, Univ. of	Tuscon, AZ	Tucson (Nogales)	322,750	81
Arizona State Univ.	Tempe, AZ	Phoenix	1,097,480	20
California	Berkeley,CA	S.F.,Oakland San Jose	2,253,220	05
Oregon	Eugene, OR	Eugene	198,710	117
Oregon State	Corvallis,OR	Portland	890,120	27
Stanford	Stanford, CA	S.F.,Oakland San Jose	2,253,220	_05
USC	Los Angeles	Los Angeles	5,006,380	02
UCLA	Los Angeles	Los Angeles	5,006,380	02
Washington	Seattle, WA	Seattle, Tacoma	1,427,750	13
Washington State	Pullman,WA	Spokane	341,630	78
	BIG			
Arkansas State	Jonesboro, AR	Jonesboro	75,370	176
LA Tech	Ruston, LA	Monroe, El Dorado	167,060	132
Nevada	Reno, NV	Reno	194,600	119
New Mexico State	Las Cruces, NM	El Paso	241,980	101
N. Illinois	Dekalb, IL	Chicago	3,070,830	03
Pacific	Stockton, CA	Sacramento, Stockton, Modesto	1,099,950	19
San Jose State	San Jose, CA	S.F.,Oakland San Jose	2,253,220	05
SW LA	Lafayette,LA	Lafayette	194,500	120
UNLV	Las Vegas, NV	Las Vegas	346,710	75
Utah State	Logan, UT	Salt Lake City	616,720	38
	BIG	TEN		
Illinois	Urbana,IL	Champaign, Springfield, Decatur	343,300	77
Indiana Iowa	Bloomington,IN Iowa City,IA	Cedar Rapids, Waterloo &	912,190 300,880	26 83
Michigan	Ann Arbor,MI	Dubuque Detroit	1,735,340	09

INSTITUTION	LOCATION	TV MARKET (DMA)	# OF TV HOUSEHOLDS (SIZE)	RANK

Michigan State	E as t Lansing, MI	Lansing	229,780	104
Minnesota	Minneapolis, MN	Minneapolis, St. Paul	1,389,420	14
Northwestern	Evanston, IL	Chicago	3,070,830	03
Ohio State	Columbus, OH	Columbus	710,910	34
Penn State	Univ.Park,PA	Harrisburg, Lancaster, Leb, York	569,920	44
Purdue	West Lafayette, IN	Lafayette	46,670	194
Wisconsin	Madison, WI	Madison	297,970	86
	7. /			
		<u>- \</u> -		
Clemson	Clemson, SC	Greenville, Spartenburg, Asheville	669,090	35
Duke	Durham, NC	Raleigh-Durham	753,570	32
Florida State	Tallahassee, FL		198,760	116
Georgia Tech	Atlanta, GA	Atlanta	1,510,340	11
Maryland	College Park, MD	Wash. D.C.	1,855,440	07
N. Carolina		Raleigh-Durham		32
N. Carolina State	Raleigh, NC	Raleigh-Durham	•	32
Virginia	Charlottes- ville, VA	Charlottesville	e 44,320	196
Wake Forest	Winston-Salem,	Greensboro, Winston-Salem	538,090	48
	RIG	EAST		
Boston College	Chestnut Hill, MA	Boston	2,104,900	06
Miami	Coral Gables, FL	Miami, Ft. Lauderdale	1,296,800	16
Pittsburgh	Pittsburgh, PA		1,141,830	17
Rutgers	New Brunswick NJ	_	6,692,370	01
Syracuse	Syracuse, NY	Syracuse	384,800	67
Temple	Phil. PA	Philadelphia	2,661,360	04
VA Tech	Blacksburg, VA	Roanoke, Lynchburg	386,300	66
W. Virginia	Morgantown, WV	Pittsburg	1,141,830	17

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INSTITUTION	LOCATION	TV MARKET (DMA)	# OF TV HOUSEHOLDS (SIZE)	RANK
	BIG F	EICHT		
Colorado	Boulder, CO	Denver	1,090,970	21
Iowa State	Ames, IA	Des Moines,	362,520	72
- u		Ames		
Kansas	Lawrence, KS	Kansas City	767,930	31
Kansas State	Manhattan, KS	Topeka	150,970	142
Missouri	Columbia, MO	Columbia, Jefferson City	134,340	151
Nebraska	Lincoln, NE	Lincoln,	245,350	100
Nentabra	HINCOIN, NE	Hastings,	243,330	100
		Kearney plus		
Oklahoma	Norman, OK	Oklahoma City	572,300	43
Oklahoma State	Stillwater, OK	Oklahoma City	572,300	43
	-		· .	
	SOUTHE	astern		
Eastern Div.				
Florida	Gainesville, FL	Gainesville	91,610	167
Georgia	Athens, GA	Atlanta	1,510,340	11
Kentucky	Lexington, KY	Lexington	378,720	69
S.Carolina	Columbia, SC	Columbia	295,640	89
Tennessee	Knoxville, TN	Knoxville	404,020	64
Vanderbilt	Nashville, TN	Nashville	737,810	33
Western Div.				
Alabama	Tuscaloosa, AL	Tuscaloosa	57,370	186
Arkansas	Fayetteville,	Ft. Smith	195,490	118
	AR			
Auburn	Auburn, AL	Columbus, GA	181,950	122
LSU	Baton Rouge, LA	Baton Rouge	258,180	96
Mississippi	University, MS	Memphis	595,380	42
Mississippi St.	Starkville,MS	Columbus,	165,550	134
		Tupelo,		
		Westpoint		
	SOUT	west		
Baylor	Waco, TX	Waco,Temple, Bryan	247,620	98
Houston	Houston, TX	Houston	1,510,580	10
Rice	Houston, TX	Houston	1,510,580	10
SMU	Dallas, TX	Dallas,Ft. Worth	1,816,700	08
Texas A&M	College Sta. TX	Waco, Temple,	247,620	98
		Bryan		

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INSTITUTION	LOCATION	TV MARKET # OF TV (DMA) HOUSEHOLDS (SIZE)		RANK	
TCU	Ft. Worth, TX	Dallas, Ft. Worth	1,816,700	08	
Texas Tech. Texas	Lubbock,TX Austin, TX	Lubbock Austin	134,730 383,230	149 68	
	W_A	C			
Air Force	Colorado Sp.	Col. Springs, Pueblo	250,580	97	
BYU Colorado State	Provo, UT Fort Collins, CO	Salt Lake City Denver	616,720 1,090,970	38 21	
Fresno State - Hawaii New Mexico	Fresno, CA Honolulu,HI Albuquerque, NM	Fresno-Visalia Honolulu Albuquerque, Santa Fe	473,020 374,430 530,040	57 70 50	
San Diego State Utah UTEP Wyoming	San Diego, CA	San Diego Salt Lake City El Paso Cheyenne, Scottsbluff, Sterling	920,570 616,720 241,980 48,370	24 38 101 192	
	INDEPE	NDENTS			
Louisville Notre Dame	Lousiville, KY South Bend, IN	Louisville South Bend, Elkhart	533,170 299,050	49 84	
Army Navy Memphis State Tulane Tulsa Cincinnatti	West Point, NY Annapolis, MD Memphis, TN New Orleans, LA Tulsa, OK Cincinnatti OH	New York Baltimore Nashville	6,692,370 970,030 737,810 609,000 456,430 770,400	01 22 33 41 59 30	

TUCSON MARKET FOOTBALL COVERAGE: UNIVERSITY OF ARIZONA AND ARIZONA STATE

LIVE BROADCAST TAPE						CABLE NETWORK LIVE TAPE			
,	Network	Non- Network	Distant* Live Network Non Tape Signal Total Network Total		Tape Total				
1984	8	1	3	12	0	0	0	0	0
1985	10	1	1	12	0	0	0	0	0
1986	12	0	2	14	0	1**	0	1	0
1987	4	10	0	14	0	0	0	0	0
1988	2	10	0	12	0	0	0	1	o
1989	3	7	0	10	0	3	3	1	0
1990	3	3	0	6	0	7	7	4	0
1991	3	2	0	5	0	3	3	5	0
1992	2	1	0	3	0	7***	7	0****	0

^{1 *} Distant Broadcast Signals include WTBS/Atlanta and KTLA/Los Angeles.

^{2 **} A tape delayed game, Arizona State vs. Arizona, was listed for KOLD-TV, Ch. 13 (CBS) on November 22, 1987. This was most likely a non-network game.

A tape delayed game, Utah vs. Arizona, was listed for KOLD-TV, Ch. 13 (CBS) This was most likely a non-network game.

^{4 ****} Prime Ticket does not appear in the Saturday sports listing for 1992 because two of the major cable systems did not carry the service. Also, there was one pay-per-view game on November 7, 1992: Arizona vs. LSU.